

**Financial planning**

# P&N Financial Planning Pre-Retirement Seminar (Half Day)

## About the course

This pre-retirement seminar will be hosted by Karen Speldewinde ADFS (FP) and Nick Ferguson Dip. Fin. Adv (SIA), financial planners from P&N financial planning.

A lunch will be provided after this half day event and both Karen and Nick will be available to answer any personal questions you may have and to book appointments for those who would like a more detailed discussion about their retirement plans or review of their financial situation.

Please register individually if attending with your partner.

## Date

Tuesday 8 October 2019

## Time

9.30 am - 1.15pm

Light lunch provided at 1pm

## Cost

Nil: Members only

## Facilitator

Police and Nurses Financial Planning

## Nominated Audience

All SSTUWA members and partners

## Venue

State School Teachers' Union of WA  
1 West Street  
West Perth WA 6005  
(08) 9210 6035

## Outcomes

The following topics will be covered

1. Introduction and Benefits of Advice.
2. The Ever-changing Super Rules.
3. Your Super.....GESB  
Goldstate, West State and GESB Super.
4. Centrelink  
"What benefits may I be entitled to"?
5. Pre-retirement Planning Options  
Options for those 60 years of age and above.
6. Portfolio Construction
7. Summary, Q&A, Closing

Police & Nurses Financial Planning Pty Ltd  
AFSL 237507



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Tuesday 8 October 2019

Given name: \_\_\_\_\_ Surname: \_\_\_\_\_

Union ID no: \_\_\_\_\_ School/workplace: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

**Send completed form to**

**SSTUWA Education and Training Centre**

**Email: [training@sstuwa.org.au](mailto:training@sstuwa.org.au)**

**Or register online at [sstuwa.org.au](http://sstuwa.org.au)**

Please note: All courses are run subject to minimum booking numbers.

