Financial planning



P&N Financial Planning: Pre-Retirement Seminar (Half Day)

About the course

If you plan to retire in the next 5 years, this seminar is for you!

P&N Financial Planning have the experience, know-how and understanding to help you make our retirement plan a success.

Your presenters on the day will be Senior Financial Planner's Nick Ferguson and Bruce Hancock.

Please register individually if attending with your partner.

Date

Wednesday 14 July 2021

Time

9.30 am - 1.00pm Morning Tea and light sandwich lunch provided at 1pm

Cost

Nil: Members only

Facilitator

Nick Ferguson and Bruce Hancock Senior P&N Financial Planners

Nominated Audience

All SSTUWA members and partners

Venue

State School Teachers' Union of WA 1 West Street West Perth WA 6005 (08) 9210 6035

Outcomes

The following topics will be covered

- · Gold State Super, West State Super and GESB Super
- · Retirement Planning
- · The Age Pension
- · Taxation considerations
- · Transition to retirement
- · Estate planning

Police & Nurses Financial Planning Pty Ltd AFSL 237507



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| Given name: | Surname: | |
|--------------|-------------------|--|
| Union ID no: | School/workplace: | |
| Phone: | Mobile: | |
| Email: | | |

Send completed form to

SSTUWA Education and Training Centre Email: training@sstuwa.org.au
Or register online at sstuwa.org.au

Please note: All courses are run subject to minimum booking numbers.

