

Financial planning

Wealth Management Partners (WMP) Financial Planning: Pre-Retirement

About the course

If you plan to retire in the next 5 years, this seminar is for you!

WMP Financial Planning have the experience, know-how and understanding to help you make our retirement plan a success.

Your presenters on the day will be Senior Financial Planners.

Please register individually if you attend with your partner.

Date

Tuesday 5 October 2021

Time

9.30am - 1pm

Morning Tea and light lunch provided

Cost

No cost for members

Facilitator

Nick Ferguson and Shelley Tiet
Wealth Management Partners

Nominated Audience

All SSTUWA members and Partners

Venue

SSTUWA Office
1 West Street
West Perth WA 6005
(08) 9210 6035

Outcomes

The following topics will be covered

- Gold State Super, West State Super and GESB Super.
- Retirement Planning.
- The Age Pension.
- Taxation Considerations.
- Transition to Retirement.
- Estate Planning.

Corporate Authorised Representative of AFSL 511061.



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Given name: _____ **Surname:** _____

Union ID no: _____ **School/workplace:** _____

Phone: _____ **Mobile:** _____

Email: _____

Send completed form to

SSTUWA Education and Training Centre
Fax: (08) 9210 6089
Email: training@sstuwa.org.au
Or register online at sstuwa.org.au

Please note: All courses are run subject to minimum booking numbers.

